



MARKET RELEASE

27 February 2017

Australis Oil & Gas Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Australis Oil & Gas Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a material acquisition.

Security Code: ATS

Chris Bailey
Adviser, Listings Compliance (Perth)

27 February 2017

By email Ben.Secrett@asx.com.au

Ben Secrett
Senior Adviser, Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Ben

Australis Oil & Gas Limited – request for suspension from trading pursuant to ASX Listing Rule 17.2

Australis Oil & Gas Limited (ASX:ATS) (the **Company**) is a company listed on the Australian Securities Exchange (**ASX**).

The Company went into a trading halt on 23 February 2017. In accordance with ASX Listing Rule 17.1.1, the trading halt will be lifted at the commencement of trading on 27 February 2017. The Company now requests that its securities be voluntarily suspended from trading pursuant to ASX Listing Rule 17.2.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- the Company requested the trading halt in relation to a proposed material acquisition. The Company does not expect to be in a position to make an announcement in respect of the acquisition by the commencement of trading on 27 February 2017 due to differences in the international time zones between the parties;
- the Company expects to make an announcement in relation to the acquisition by 28 February 2017 to lift the suspension; and
- the Company is not aware of any reason why the suspension should not be granted.

Please contact me if you require any further information.

Yours sincerely
Australis Oil & Gas Limited



Graham Dowland
Finance Director
Australis Oil & Gas Limited

AUSTRALIS OIL & GAS LIMITED

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