



Announcement Summary

Entity name

AUSTRALIS OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 03, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ATSAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	420,000	Expiry of option or other convertible security without exercise or conversion	30/11/2021
ATSAD	PERFORMANCE RIGHTS	78,419	Other	01/10/2021
ATSAD	PERFORMANCE RIGHTS	213,396	Other	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIS OIL & GAS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34609262937

1.3 ASX issuer code

ATS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ATSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

420,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/11/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ATSAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

78,419

Reason for cessation

Other

Please provide additional details

Exercise of vested performance rights issued under the Employee Equity Incentive Plan

Date of cessation

1/10/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ATSAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased



Number of securities that have ceased

213,396

Reason for cessation

Other

Please provide additional details

Exercise of vested performance rights issued under the Employee Equity Incentive Plan

Date of cessation

26/11/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATS : ORDINARY FULLY PAID	1,211,463,649

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,700,000
ATSAD : PERFORMANCE RIGHTS	52,237,982
ATSAE : FEE RIGHTS	38,358,063

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.