

22 April 2025

Dear Shareholder

Australis Oil and Gas Limited's 2025 Annual General Meeting will be held on Thursday, 22 May 2025 at 11:00am (AWST) (**AGM**) at REIWA Building, Conference Room 2, Level 1, 215 Hay Street, Subiaco WA 6008. A copy of the Notice of Meeting is available at [www.australisoil.com](http://www.australisoil.com) (**Notice**).

The Company will adopt a physical meeting format.

All Resolutions will be voted upon by poll and conducted using either:

- the proxy instructions received from Shareholders in advance of the Meeting; or
- the personalised poll form issued to Shareholders in attendance immediately prior to the Meeting (**Poll Form**).

The Company encourages all Shareholders to participate in the Meeting by reading the Notice carefully and:

- voting by proxy following the instructions set out in this Notice and in the Proxy Form and returning it to the Company no later than 11.00am (AWST) on Tuesday, 20 May 2025; or
- attending the Meeting in person to participate and vote. The personalised Poll Form must be completed and returned to the Company during the Meeting after the poll has been called and prior to the close of polling. During the Meeting the Chair will notify you when and how you are to complete the personalised Poll Form.

Shareholders unable to attend the meeting are encouraged to appoint the Chair as proxy ahead of the AGM. Shareholders can complete the proxy form attached to the Notice to provide specific instructions on how their vote is to be exercised on each item of business and the Chair must follow your instructions. Instructions on how to complete the proxy form are set out in the Notice.

Shareholders are encouraged to submit questions for the Company or the Auditor ahead of the AGM to [contact@australisoil.com](mailto:contact@australisoil.com). Written questions must be received no later than 11.00am AWST on 20 May 2025.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely  
Australis Oil & Gas Limited  
Graham Dowland – Finance Director

**AUSTRALIS OIL & GAS LIMITED**

ABN 34 609 262 937

Ground Floor, 215 Hay Street Subiaco WA 6008 • PO Box 8225 Subiaco East WA 6008

T +61 (8) 9220 8700 • F +61 (8) 9220 8799

[www.australisoil.com](http://www.australisoil.com)

Australis will no longer be sending physical meeting documents unless you request a copy to be posted.

Australis encourages all shareholders to provide an email address so we can communicate with you electronically when shareholder notices become available online, for items such as meeting documents and annual reports.

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your details at [www.investorcentre.com/au](http://www.investorcentre.com/au)

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you or have questions about your holding, visit <https://www-au.computershare.com/Investor/#Contact/Enquiry> or contact the Registry:

Computershare Investor Services Pty Limited  
GPO Box 2975  
Melbourne VIC 3001  
AUSTRALIA  
Telephone:  
Toll: +61 3 9415 4000  
Toll Free: 1300 850 505  
Mon-Fri 8:30am-7pm AEST